**INTEREST RATES MARKET NOTICE**

**Date: 14 June 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN162”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 15 June 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN162

**Nominal Issued** R50,000,000.00

**Issue Price** 94.724%

**Coupon** 10.38%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 1 July 2033

**Books Close Date** 24 January, 23 April, 24 July, 24 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on23 January, 22 April, 23 July, 23 October

**Issue Date** 15 June 2022

**Date Convention** Modified Following

**Interest Commencement Date** 29 April 2022

**First Interest Payment Date** 3 August 2022

**ISIN No.** ZAG000187113

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN162%20PricingSupplement1506.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000